wide issues. Without a sufficient quantity of available materials, the impact of the infrastructure bill and more recent investments in semiconductor factories and energy infrastructure projects will have less of an impact as initially anticipated.

This survey makes it clear that various efforts to alleviate supply chain disruptions have yet to make any positive impact on the availability of construction materials. The administration and Congress must continue working to untangle supply chains that have been hammered by government imposed COVID lockdowns, shipping and manufacturing labor shortages and massive inflationary pressure.

The construction industry continues to see insufficient availability of materials to complete projects and, as the results of <u>AGC's 2022 Workforce Survey</u> demonstrates, a lack of qualified workers to perform the work. Addressing these issues without adding undue and burdensome regulations will ensure that the construction industry can upgrade America' sinfrastructure, modernize our manufacturing sector, and help deliver a more reliable and cleaner energy grid.

Background

AGC conducted the survey of its members in September of 2022. A total of 602 individuals from a broad range of construction firms completed the survey. Among responding firms that identified their market segments, 49 percent are involved in building construction, 24 percent are involved in highway and transportation construction, 10 percent perform federal construction projects and 14 percent work on utility infrastructure projects. Respondents were not paid or otherwise compensated for their responses.