

2023 Construction Outlook South Carolina Survey Results

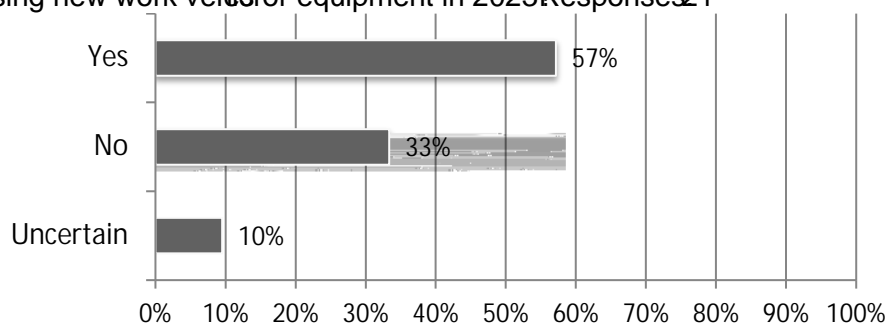
Total Responses: 217

2. What percent change do you expect in your headcount in 2023? Responses 21

3. How would you describe your current situation in filling salaried and hourly craft positions?
Responses 21 21

5. What changes did your firm make in pay or benefits in 2022? (mark all that apply)

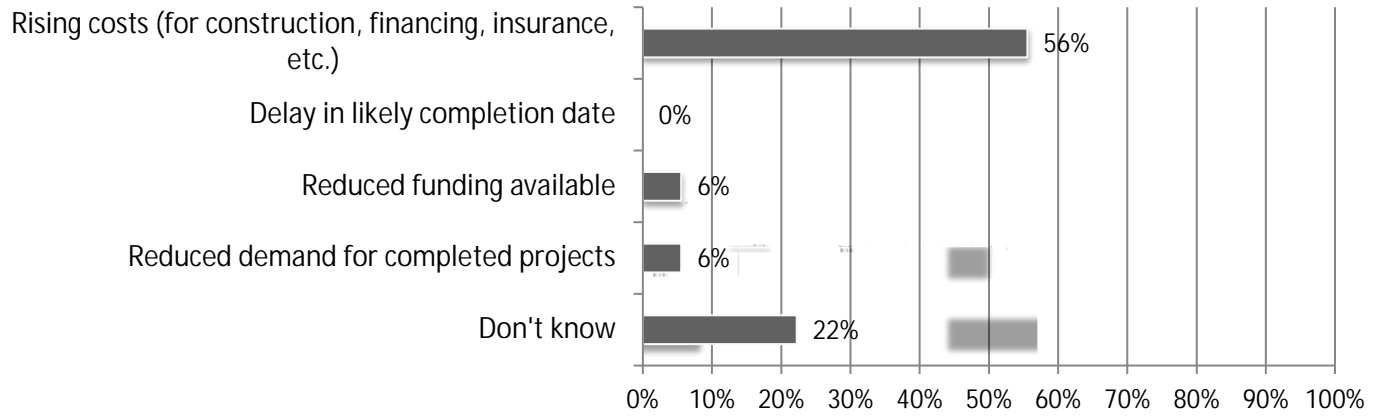
7. Do you anticipate purchasing/leasing new work vehicles or equipment in 2023? Responses 21



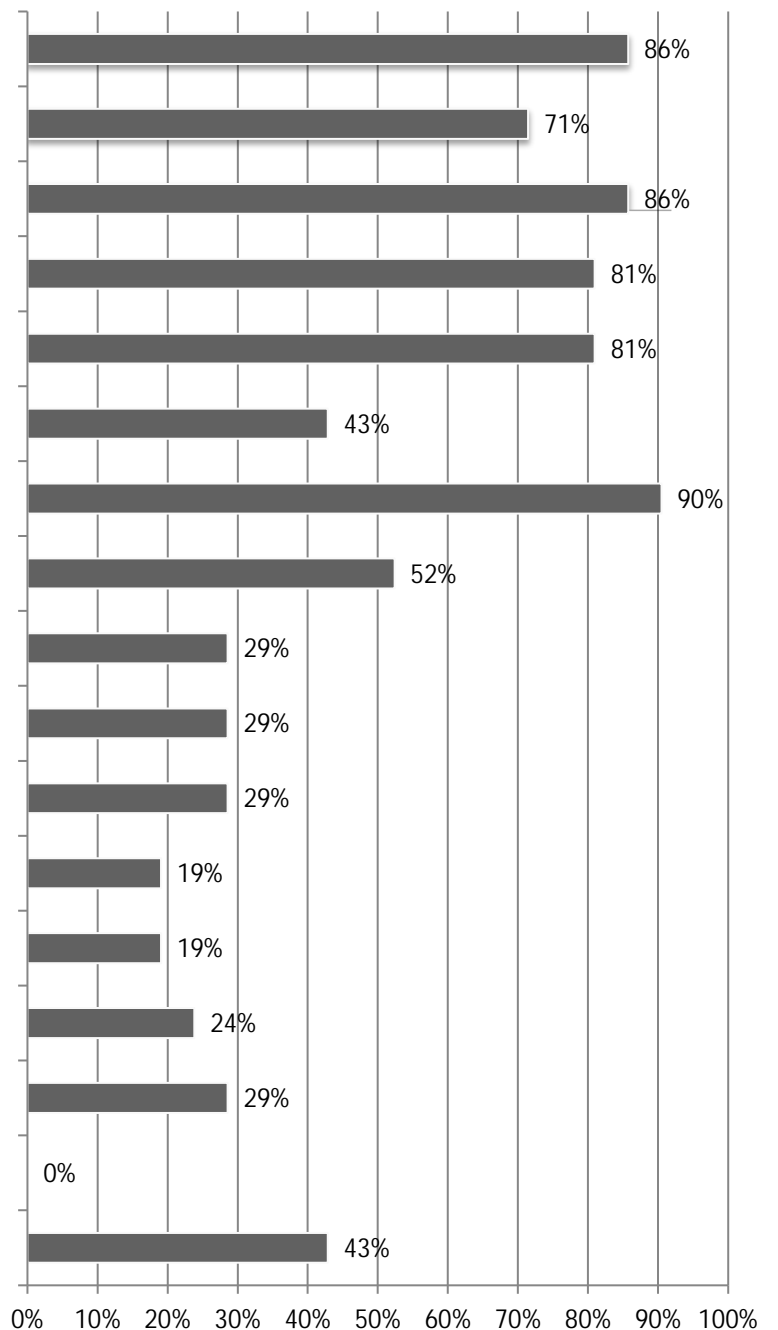
8. What difference, if any, has the Infrastructure Investment and Jobs Act of 2021 (the "Bipartisan Infrastructure Law") made to your business? Responses 21

9. Did an owner postpone or cancel any projects that were scheduled to start in 2022 or 2023? (mark all that apply) Responses 21

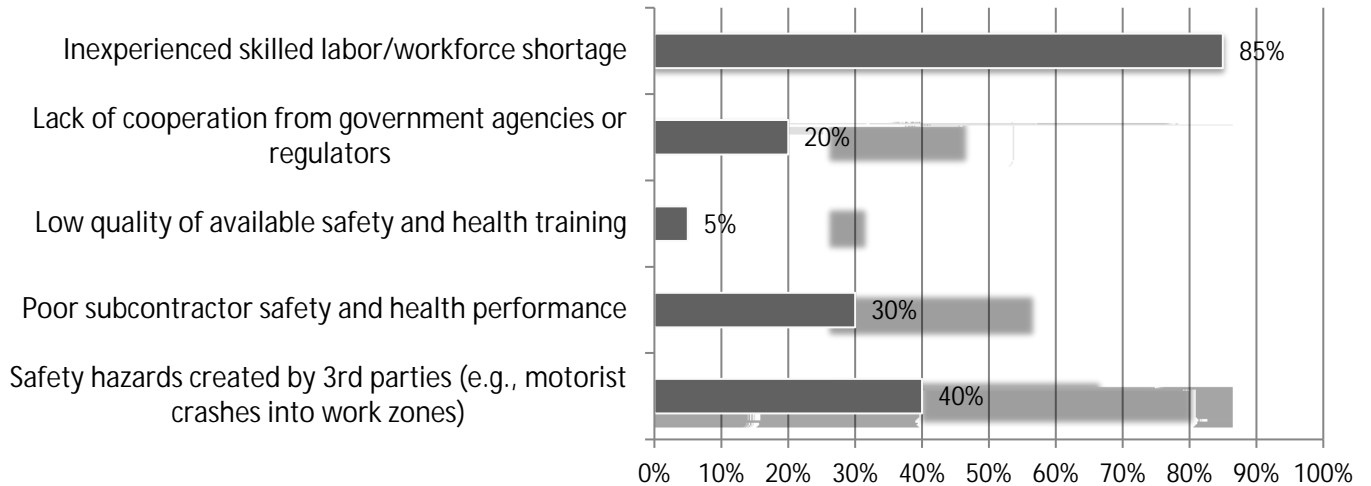
10. If projects were postponed or canceled, what was the main reason? Responses: 18



11. What are your biggest concerns for 2023? (mark all that apply) Responses: 21



12. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses20

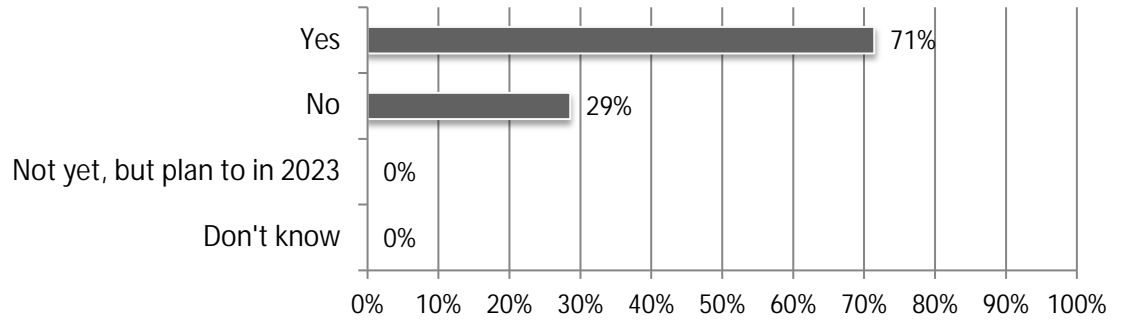


13. Compared to 2022, will your firm's 2023 investment in the following technologies change? (mark all that apply) Responses20

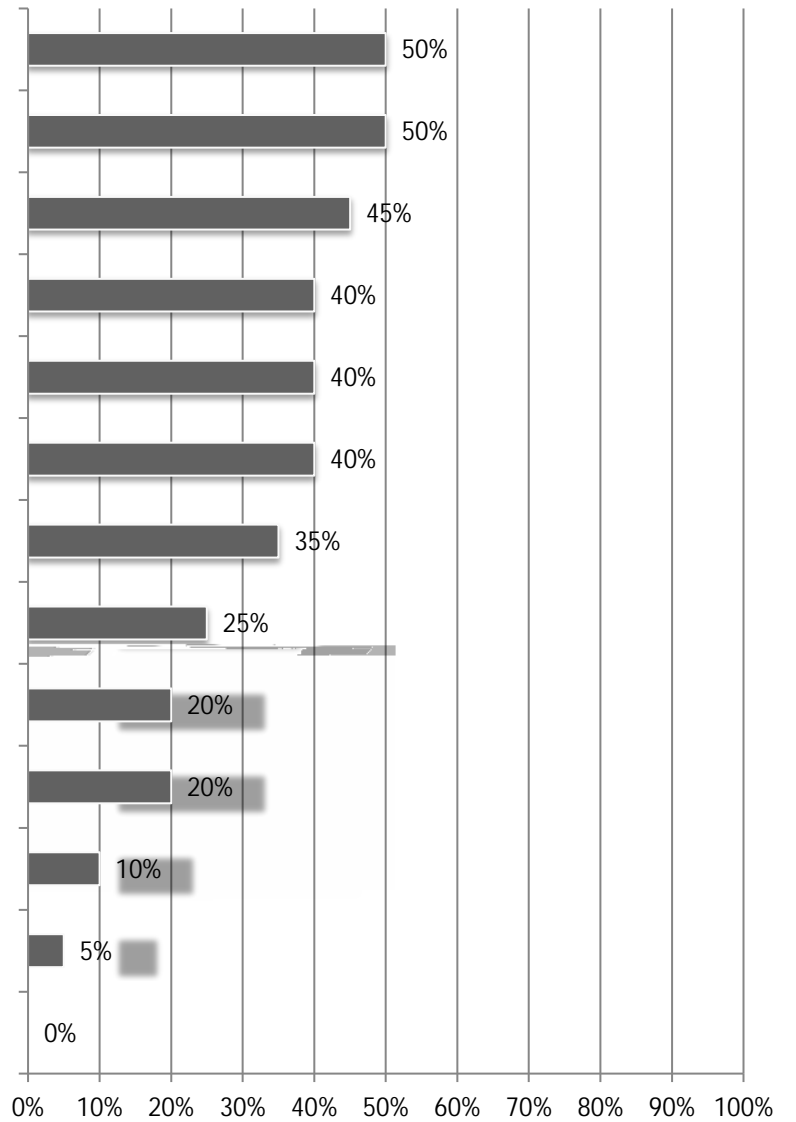
	Increase	Decrease	No change
Human resources (HR) software	37%	0%	63%
Fleet tracking/management software	31%	0%	69%
Document management software	29%	0%	71%
Payroll software	28%	0%	72%
Client relationship management (CRM) software	24%	0%	76%
Estimating software	22%	6%	72%
Accounting software	21%	5%	74%
Scheduling software	19%	0%	81%
Building Information Modeling (BIM)	18%	0%	82%
Tool/asset management/tracking	17%	0%	83%
Project collaboration software	13%	0%	88%
Service management software	13%	0%	88%
Project management software	12%	6%	82%
Prequalification software	0%	0%	100%
Subcontractor bid management/ITB software	0%	0%	100%

14. How does your company plan to use mobile software technology? (mark all that apply) Responses: 21

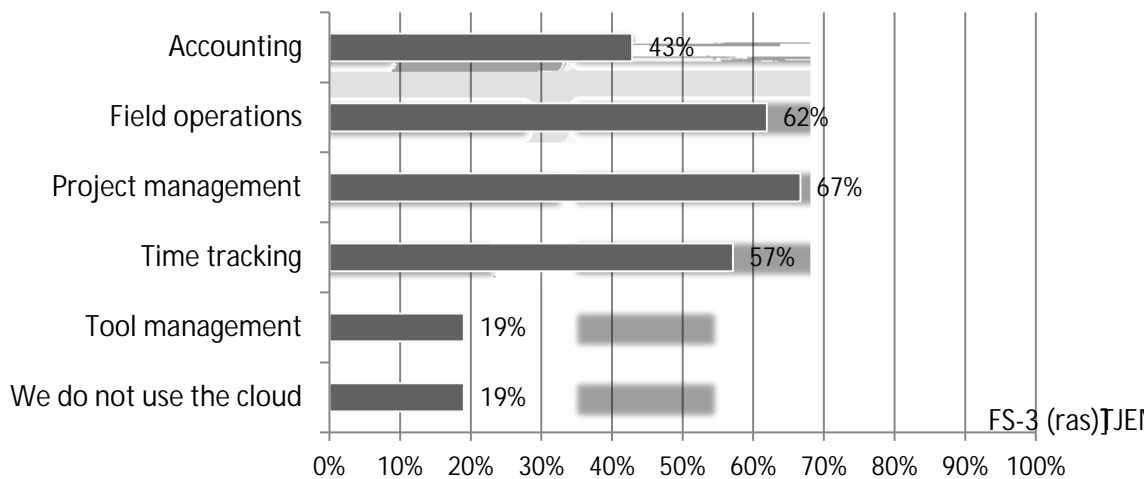
15. Does your firm currently have a formal IT plan to support your business objectives? Responses: 21



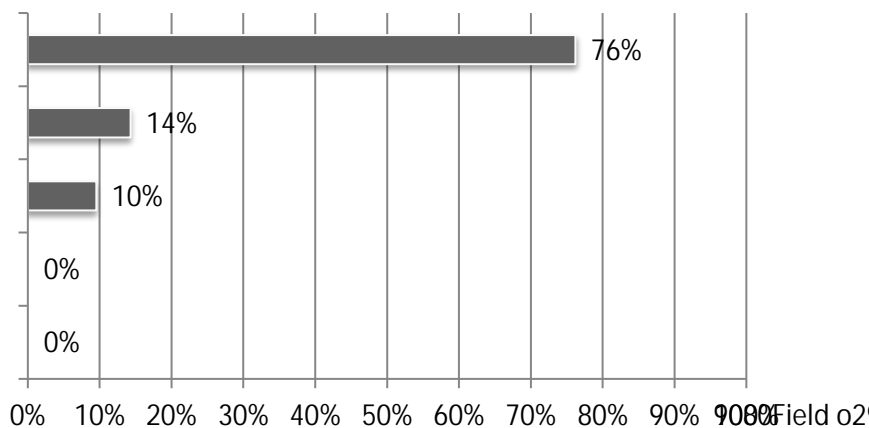
16. What are your biggest IT challenges (mark all that apply)? Responses: 20



17. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?
 Responses: 21

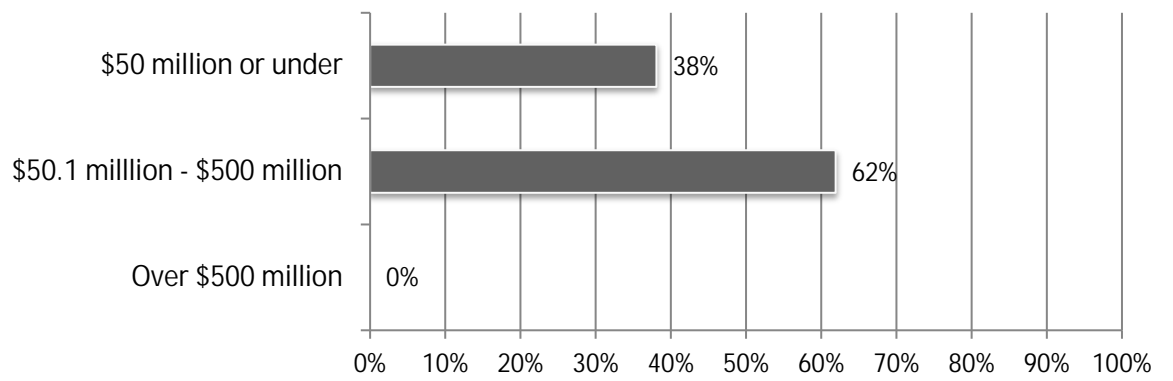


18. What best describes your firm?
 Responses: 21



19. When you self-perform construction work, do you operate as a union contractor or an open shop contractor?
 Responses: 21

20. Estimate the total dollar amount of work your firm performed in 2021



21. How many total employees does your firm employ at all of its locations? Responses:

